

Leave a legacy of love. Join the Dove Circle

"Love grows here" is how we describe Holy Comforter. This tradition of sharing God's transformative love has been passed down across generations as parishioners have left a legacy with generous gifts.

Whether it is the gift of our beautiful Tiffany window, a gift to the Alden Music Fund, or an unrestricted gift to the Foundation, parishioners have shared from the gifts that God has granted them so that future generations can experience God's love in this place.

Recently, gifts to the Foundation allowed us to finance the purchase of the house next door, support Roof Above's permanent housing, repair the Tiffany Window, and make technology upgrades for online worship and improved wifi.

When you make a planned gift, we invite you to join the Dove Circle.



As soon as Jesus was baptized, he went up out of the water. At that moment heaven was opened, and he saw the Spirit of God descending like a dove and alighting on him. Matthew 3:16

Learn more

To start a conversation or to learn more about planned giving at Holy Comforter, contact a member of the Foundation. They can discuss options and help you understand the church's gift policy.

Before making any decisions, we recommend that you consult with your financial advisor, accountant, and/or attorney.

More information is on our website:
www.holycomfortercharlotte.org/legacy-giving

Send an e-mail to:
plannedgiving@holycomfortercharlotte.org



Planned Giving

LEAVING A LEGACY

When you recognize your blessings, gratitude naturally follows. And generosity becomes an outward expression of your gratitude.

Planned Giving is one way in which you can express your gratitude by creating a legacy for your church while providing for your family. It is separate from annual giving which funds the annual operating expenses of the church.

There are several ways to give, and with thoughtful planning you can identify what is best for you.

Bequests

Probably the most common way of making a planned gift is through your will. A will provides explicit instructions to ensure that your wishes are met.

A bequest in a will can take the form of a specific amount of money, a percentage of an estate, a specific asset, a trust, or the naming of a church-related organization as a contingent beneficiary.

We encourage you to work with your lawyer to create or make appropriate modifications to your will.

Retirement Plan Assets

For many it makes sense to make a planned gift from retirement assets which can be heavily taxed. This can be done by changing your beneficiary designation to name Holy Comforter Episcopal Church or the Holy Comforter Church Foundation as a percentage beneficiary. You will need to include the following information

Holy Comforter Episcopal Church 2701 Park Rd. Charlotte, NC 28209 EIN 56-0583148	Holy Comforter Foundation 2701 Park Rd. Charlotte, NC 28209 EIN 56-2154040
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Life Insurance Policies

Naming Holy Comforter as a beneficiary in one or more of your insurance policies is a quick and easy way to make a planned gift. You will need to complete a new beneficiary designation form for a new or existing policy.

Very few people need to engage in complex planning to make a planned gift. Simply designating Holy Comforter as a recipient of a portion of your IRA or 401(k), or including a bequest to Holy Comforter in your will, ensures that love continues to grow here for years to come.

The Holy Comforter Foundation

The Holy Comforter Foundation is charged with granting money to further the mission and ministry of the church, outside the annual operating budget, and separate from capital campaigns.

Currently the Foundation manages two funds - the **Mission and Ministry Fund** and the **Building and Grounds Fund**. Each fund is restricted in use to stated purposes reflected in its name.

The Foundation accepts gifts which may be designated to either of these Funds, and gifts that are undesignated as to their use. Undesignated funds are placed in a separate fund that allows flexibility as to their use but always in support of the work and ministry of our parish. The majority of funds are invested in the Diocese of North Carolina Common Trust Fund with Sterling Capital as the money manager. Your gifts of thanksgiving and/or remembrance provide a lasting resource to our work in the name of Christ in this community. Board members are always available to talk with you and answer any questions.